



USDA TURKEY MARKET NEWS REPORT

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Poultry Programs

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NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

Trade sentiment steady to firm on hens and 16-24 lb. toms. Demand, trading and offerings light. Some priced frozen commodity trading noted in the West on 12-14 lb. hens for October shipments from the East. Trade sentiment generally steady on fresh tom breast meat, steady to fully steady on fresh destrapped tenderloins. Bulk parts trading slow with adequate to fully adequate offerings of drums noted.

EXPORT MARKET HIGHLIGHTS

Inquiry active on mechanically separated turkey for Russia, however inquiries are noted going unfilled as some sellers not willing to pack it at current price levels. Demand fair to good on frozen thigh with a fair volume of trading noted at higher trending price levels.



SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	88-98
TURKEYS Y TOMS UNDER 22#	87-98
TURKEYS Y TOMS 22-24#	87-98
TURKEYS Y TOMS 24-26#	88-98
TURKEYS Y TOMS 26 LBS & OVER	90-104

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	77-92
FROZEN TURKEYS Y TOMS 28# & UP	83-100
BREASTS 10-12#	151-158
COOKED ROLLS 60/40% 9# & UP	

	<u>RANGE</u>
<u>DELIVERED TO RETAILERS</u>	
FRESH TURKEYS Y HENS 8-16#	92-94
FRESH TURKEYS Y TOMS 14-24#	94
FROZEN TURKEYS Y HENS 8-16#	76-78
FROZEN TURKEYS Y TOMS 14-24#	76-78
FROZEN TURKEYS Y TOMS 24-28#	77-81

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/					FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES AVG	WTD (000)	VOLUME	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	71-75	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	71	-	-	-	-	-	-	-	-
WESTERN REGION 5/	71-72	-	-	-	81.00	280	OCT	-	-
16-24 LB TOMS									
EASTERN REGION 3/	71-76	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	71-71.5	-	-	-	-	-	-	-	-
WESTERN REGION 5/	71-73	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 02 AUGUST 1999.

Trade sentiment steady to fully steady on frozen thigh meat, fully steady on fresh destrapped tenderloins, about steady on fresh tom breast meat. Domestic demand light to fair, best on fresh destrapped tenderloins. Export inquiry light to good on mechanically separated turkey (MST) with best interest noted for Russia, fair to good on thigh meat for Mexico and Asia. Offerings of frozen MST light, fresh available with some processors reluctant to produce frozen at current price levels.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		R	99.00	80
BREASTS, 4-8 LBS GRADE A—FRESH 2/		R	135.00	40
BREASTS, 4-8 LBS PLANT GRADE 2/		R	94.00	20
DRUMSTICKS, TOM	18.00		18.00	40
DRUMSTICKS, TOM—FRESH				
DRUMSTICKS, HEN		R	18.00	10
WINGS, FULL-CUT, TOM		R	20.00	15
WINGS, FULL-CUT, HEN		R	20.00	5
WINGS, V-TYPE, TOM		R	22.00	6
WINGS, V-TYPE, HEN		R	41.00	12
NECKS, TOM		R	16.61	57
NECKS, HEN		R	15.00	9
BREASTS, B/S, TOM 3/		R	180.00	40
BREASTS, B/S, TOM—FRESH 3/		F	195.00	64
THIGH MEAT		F	46.33	120
THIGH MEAT—FRESH				
BREAST TRIM MEAT				
SCAPULA MEAT		F	73.67	120
TENDERLOINS				
DESTRAPPED TENDERS		F	175.67	60
WING MEAT WITH SKIN		F	68.00	40
MECHANICALLY SEPARATED 4/		F	15.00	80
MECHANICALLY SEPARATED—FRESH 4/		F	14.29	140
EXPORT TRADING				
DRUMSTICKS, TOMS	17.50		17.50	104
WINGS FULL-CUT - TOMS		W	19.67	156
WINGS, V-TYPE, TOM				
TAILS				
MECHANICALLY SEPARATED 4/		R	15.00	1,040
THIGH MEAT - FROZEN	50.00-52.00		50.58	632

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Without tenderloins. 4/ Product contains 15-20% fat with skin added.